

JEROME E. HORTON

Chairman, California State Board Of Equalization

invites you to

FREE Income Tax Preparation and Family Services Events

Featuring Access to:

- Free Tax Preparation Assistance
- Low Cost Health and Dental Insurance
- Job Preparation Assistance
- Food and Nutrition Service
- Discount Telephone Service

Language assistance in English, Spanish, and Chinese will be provided.







All *Family Services* are open to the public. Free *Tax Preparation* service is by appointment only. Please call 323-980-1221 to schedule an appointment for tax preparation at the event.

Saturday, February 26, 2011

Cal State Dominguez Hills 1000 East Victoria Street Carson, CA 90747 10:00 AM – 3:00 PM

Saturday, March 19, 2011

Los Angeles City College 855 North Vermont Avenue Los Angeles, CA 90029 10:00 AM – 3:00 PM

Saturday, April 2, 2011

Long Beach City College 4901 East Carson Street Long Beach, CA 90808 10:00 AM – 3:00 PM

In Partnership with:



Mexican American Opportunity Foundation



Legal Aid Society of Orange County and Community Legal Services of Southeast Los Angeles County







United Way

United Job Creation Council

Qualify for up to \$12,000 in Tax Credits including up to \$5,666 in Earned Income Tax Credit that is available to qualified individuals. To qualify for up to \$5,666 in Earned Income Tax Credit (EITC), you must have earned income from employment, self-employment or another source and meet certain rules. In addition, you must either meet the additional rules for workers without a qualifying child or have a child that meets all the qualifying child rules. To determine if you qualify go to: www.irs.gov/individuals/article/0,,id=96406,00.html.

Rules for Everyone

- Must have a valid Social Security Number issued by the Social Security Administration
- Filing status cannot be married filing separately
- Must be a U.S. citizen or resident alien all year
- Cannot file Form 2555 or Form 2555-EZ
- Investment income must be less than \$3,100
- Must have earned income

Does Your Child Qualify?

- Child must meet the relationship, age and residency tests
- Taxpayer cannot be a qualifying child of another person
- Qualifying child must have a valid Social Security Number

Rules with No Qualifying Children

- Taxpayer must be at least 25 years old, but under age 65
- The taxpayer (or spouse if filing a joint return) cannot be the dependent of another person
- Taxpayer cannot be a qualifying child of another person
- Taxpayer must have lived in the U.S. for more than half the year

What to Bring

- Proof of identification
- Social Security Cards for you, your spouse and dependents or a Social Security Number verification letter issued by the Social Security Administration
- Birth dates for you, your spouse and dependents on the tax return
- Current year's tax package (if you received one)
- Wage and earning statement(s) Form W-2, W-2G, 1099-R, from all employers
- Interest and dividend statements from banks (Forms 1099)
- A copy of last year's Federal and State returns if available
- Bank Routing Numbers and Account Numbers for Direct Deposit
- Total paid to day care provider and the day care provider's tax identifying number (the provider's Social Security Number or the provider's business Employer Identification Number)
- If filing jointly, both spouses must be present to sign the required forms











Free Income Tax Preparation and Family Services



PHFE WIC Program

The purpose of the WIC Program is to prevent anemia, poor birth outcomes, such as infant mortality and low birth weight, childhood obesity and to improve the nutrition and health of participants. WIC is a cost-effective public health program. For more information www.phfewic.org.



Healthy Families

State sponsored low-cost health, dental and vision health care coverage for children under age 19. Healthy Families is available statewide in any county. For more information call 800-880-5305. Or, visit www.healthyfamilies.ca.gov. You can apply on-line at www.healtheapp.net.



Employment Development Department

The California Employment Development Department (EDD) offers a wide variety of services to millions of Californians under the Employment Service, Unemployment Insurance, State Disability Insurance, Workforce Investment, and Labor Market Information programs. For more information www.edd.ca.gov.



California Department of Insurance

The California Department of Insurance (CDI) ensures that consumers are protected; that the insurance marketplace is fostered to be vibrant and stable; that the regulatory process is maintained as open and equitable; and that the law is enforced fairly and impartially. The primary goal of the California Low Cost Automobile Insurance Program (CLCA) is to provide an affordable auto insurance option to low-income good drivers. For more information on this service www.insurance.ca.gov/0100-consumers/0060-information-guides/0010-automobile/lca/index.cfm.



South Bay Workforce Investment Board

The South Bay Workforce Investment Board (SBWIB), through its South Bay One Stop Business and Career Centers, prepares individuals for the job market. SBWIB develops skills for first-time workers, assists the experienced worker with transition and advancement opportunities, and guides displaced workers as they move to new careers. For more information www.sbwib.org.



Access for Infants and Mothers

Access for Infants and Mothers (AIM) Program is a state sponsored program. AIM may be just the helping hand you and your baby need, if you don't have insurance to cover your pregnancy. Getting prenatal care during your pregnancy is important! This program is available statewide in any county. For more information call 1-800-433-2611 or visit www.aim.ca.gov.



California Public Utilities Commission

The California Public Utilities Commission (CPUC) is the state agency responsible for overseeing privately-owned utility companies, assisting consumers with utility-company problems as well as overseeing many consumer and community programs. For more information on this service www.cpuc.ca.gov.



Los Angeles Department of Public Social Services

The Department provides the following benefits and services to low-income residents of Los Angeles County: Temporary financial assistance and employment services for families and individuals. Free and low-cost health care insurance for families with children, pregnant women and aged/blind/disabled adults; Food benefits for families and individuals; In-home services for elderly and disabled individuals; and Financial assistance and advocacy for federal disability benefits for disabled individuals



Pre-Existing Condition Insurance Plan

As a result of federal health care reform, Pre-Existing Condition Insurance Plan (PCIP) recently opened for enrollment in California! PCIP provides health coverage to Californians who are medically-uninsurable and did not have health care coverage in the last 6 months. This program is available statewide in any county. For more information call 877-428-5060. Or, visit www.pcip.ca.gov.



First Five

First 5 California represents an important part of our state's effort to nurture and protect our most precious resource – our children. The promise of First 5 California is to continue to invest in services and programs that directly benefit children and families and to advocate for a sustainable early childhood system for future generations.



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MAKE YOUR APPOINTMENT TODAY 323-980-1221



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Volunteer Income Tax Assistance (VITA)

also available by appointment at the following Board of Equalization offices

Every **MONDAY**

February 7 - April 11, 2011 West Covina District Office 1521 West Cameron Ave., Ste. 300 West Covina, CA 91790 Phone: 626-480-7200

Every WEDNESDAY

February 2 - April 13, 2011 Norwalk District Office 12440 E. Imperial Highway, Ste. 200 Norwalk, CA 90650 Phone: 562-466-1694

Every **TUESDAY**

February 1 - April 12, 2011 Culver City District Office 5901 Green Valley Circle, Ste. 200 Culver City, CA 90230 Phone: 310-342-1000

Every FRIDAY

February 4 - April 15, 2011 Van Nuys District Office 15350 Sherman Way, Ste. 250 Van Nuys, CA 91406 Phone: 818-904-2300



All locations are accessible to people with disabilities. If you require special assistance, please call 323-980-1221.